












# MARCH 2017

**Sector Seasonalities: Long = (L); Short = (S)**

**Start:** High-Tech (L), Utilities (L)

**In Play:** Banking (L), Broker/Dealer (L), Consumer Disc (L), Consumer Staples (L), Healthcare (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L)

**Finish:** Computer Tech (S), Biotech (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
		<b>1</b> Ash Wednesday  S&P Up 14 of Last 21 Beige Book Construction Spending ISM Index Personal Income/Spending Semiconductor Billings Vehicle Sales	<b>2</b> March Historically Strong Early in the Month	<b>3</b>  ECRI Future Inflation Index ISM Non-Mfg. Index	<b>4</b>	<b>5</b>
*Tuesdays: Weekly Chain Store Sales & Avg Hourly Earnings *Wednesdays: Oil & Gas Inventories *Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows & Weekly Natural Gas Storage Report *Fridays: Weekly Leading Economic Index <i>*Except holidays</i>						
<b>6</b>	<b>7</b>  Dow: 1.6% Up 15 Down 6 Rank #4 Consumer Credit Int'l Trade Deficit	<b>8</b> Average March Gains Last 21 Years: S&P: 1.8% Up 14 Down 7 Rank #3 Productivity and Costs Wholesale Trade	<b>9</b> NAS: 1.0% Up 13 Down 8 Rank #5 Import/Export Prices	<b>10</b> Employment Rate Treasury Budget	<b>11</b>	<b>12</b> Daylight Saving Time Begins
Factory Orders						
<b>13</b>  Monday of Triple Witching Week, Dow Up 22 of Last 29	<b>14</b>	<b>15</b>  Dow Down 1469 Points March 9-22 in 2001 Business Inventories CPI FOMC Meeting NAHB Housing Mkt Index Retail Sales	<b>16</b>	<b>17</b>    Triple Witching Day, Dow Down 5 of Last 8 Industrial Production Leading Indicators U Mich Consumer Sentiment	<b>18</b>	<b>19</b>
	PPI		Housing Starts Philadelphia Fed Survey SEMI Book to Bill Ratio			
<b>20</b>	<b>21</b>  Week After March Triple Witching Dow Down 19 of Last 29 March Historically Weak Later in the Month	<b>22</b>	<b>23</b> 	<b>24</b> 	<b>25</b>	<b>26</b>
		Existing Home Sales	New Home Sales	Durable Goods		
<b>27</b>	<b>28</b> 	<b>29</b>	<b>30</b>	<b>31</b> Last Day of Q1 Dow Down 17 of Last 27 But, Russell 2000 Up 16 of Last 23 Personal Income/Spending Chicago PMI U Mich Consumer Sentiment		
	Consumer Confidence		Agricultural Prices GDP - Q4 Final			

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 1996-2016



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 1996-2016