MARCH 2019

Sector Seasonalities: Long = (L); Short = (S)

<u>Start:</u> High-Tech (L), Utilities (L)

<u>In Play:</u> Banking (L), Broker/Dealer (L), Consumer Disc (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L)

<u>Finish:</u> Computer Tech (S), Biotech (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
Tuesdays: Weekly Chain Store Sales & Avg Hourly Earnings **Wednesdays: Oil & Gas Inventories** **Thursdays: Wkly Unemployment Report, Wkly** Mutual Fund Flows & Weekly Natural Gas Storage Report **Fridays: Weekly Leading Economic Index** *Except holidays*				**1** **First Trading Day, Dow Up 15 of Last 23** ISM Index U Mich Consumer Sentiment	**2**	**3**
4 **March Historically Strong Early in the Month** Construction Spending ISM Non-Mfg. Index	**5** **Dow: 1.5%** **Up 14 Down 7** **Rank #4** New Home Sales	**6** **Average March Gains Last 21 Years:** **S&P: 1.8%** **Up 13 Down 8** **Rank #1** Beige Book Int'l Trade Deficit	**7** **NAS: 1.3%** **Up 13 Down 8** **Rank #4** Consumer Credit Productivity and Costs	**8** ECRI Future Inflation Index Employment Rate	**9**	**10** **Daylight Saving Time Begins**
11 **Monday of Triple Witching Week, Dow Up 22 of Last 31** Construction Spending	**12** CPI Treasury Budget	**13** **Dow Down 1469 Points March 9-22 in 2001** PPI	**14** Import/Export Prices	**15** **Triple Witching Day, Dow Down 6 of Last 10** Industrial Production U Mich Consumer Sentiment	**16**	**17** St. Patrick's Day
18 NAHB Housing Mrkt Index	**19**	**20** **Week After March Triple Witching Dow Down 21 of Last 31** **March Historically Weak Later in the Month** FOMC Meeting	**21** Leading Indicators Philadelphia Fed Survey Semiconductor Billings	**22** Existing Home Sales	**23**	**24**
25	**26** Consumer Confidence	**27**	**28** Agricultural Prices GDP - Q4 Final	**29** **Last Day of Q1** **Dow Down 18 of Last 29** **But, Russell 2000 Up 21 of Last 28** Personal Income/Spending Chicago PMI U Mich Consumer Sentiment	**30**	**31**

Economic release dates obtained from sources believed to be reliable. All dates subject to change.

Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 1998-2018

Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 1998-2017