











MARCH 2024

Sector Seasonalities: Long = (L); Short = (S)

Start: InfoTech (L), Utilities (L)

In Play: Banking (L), Broker/Dealer (L), Consumer Disc (L), Consumer Staples (L), Healthcare (L), Industrials (L), Materials (L), Real Estate (L), Transports (L), Oil (L), Natural Gas (L)

Finish: Computer Tech (S), Biotech (L)

MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SAT	SUN
<p>*Tuesdays: Weekly Chain Store Sales & Avg Hourly Earnings</p> <p>*Wednesdays: Oil & Gas Inventories</p> <p>*Thursdays: Wkly Unemployment Report, Wkly Mutual Fund Flows & Weekly Natural Gas Storage Report</p> <p>*Fridays: Weekly Leading Economic Index</p> <p>*Except holidays</p>				<p>1 </p> <p>First Trading Day, S&P Up 16 of Last 24</p> <p>Construction Spending ISM Index U Mich Consumer Sentiment</p>	2	3
<p>4 </p> <p>March Historically Strong Early in the Month</p> <p>Vehicle Sales</p>	<p>5 </p> <p>Dow: 0.8% Up 14 Down 7 Rank #6</p> <p>Factory Orders ISM Services Index</p>	<p>6</p> <p>Average March Gains Last 21 Years: S&P: 1.1% Up 13 Down 8 Rank #5</p> <p>Beige Book Wholesale Trade</p>	<p>7</p> <p>NAS: 1.4% Up 14 Down 7 Rank #6</p> <p>Consumer Credit Int'l Trade Deficit Productivity and Costs</p>	<p>8 </p> <p>ECRI Future Inflation Index Employment Rate</p>	9	<p>10</p> <p>Daylight Saving Time Begins</p>
<p>11 </p> <p>Monday of Triple Witching Week, Dow Up 25 of Last 36</p>	<p>12</p> <p>Dow Down 4011 Points (17.2%) Week ending March 20 in 2020</p> <p>CPI Treasury Budget</p>	<p>13 </p>	<p>14</p> <p>Business Inventories PPI Retail Sales</p>	<p>15 </p> <p>Triple Witching Day, Mixed, But NAS Up 7 of 9</p> <p>Import/Export Prices Industrial Production U Mich Consumer Sentiment</p>	16	<p>17</p> <p>St. Patrick's Day</p>
<p>18 </p> <p>Housing Mrkt Index</p>	<p>19 </p> <p>Week After March Triple Witching Dow Down 22 of Last 36, But Up Last 4 March Historically Weak Later in the Month</p> <p>Housing Starts</p>	<p>20</p> <p>FOMC Meeting</p>	<p>21</p> <p>Existing Home Sales Leading Indicators Philadelphia Fed Survey Semiconductor Billings</p>	<p>22 </p>	23	24
<p>25</p> <p>New Home Sales</p>	<p>26</p> <p>Consumer Confidence Durable Goods</p>	<p>27</p>	<p>28</p> <p>Last Day of Q1, Dow Down 21 of Last 34, But Russell 2000 Up 25 of 34</p> <p>Agricultural Prices Chicago PMI GDP - Q4 Final U Mich Consumer Sentiment</p>	<p>29</p> <p>Good Friday (Market Closed)</p> <p>Personal Income/Outlays - PCE</p>	30	<p>31</p> <p>Easter</p>

Economic release dates obtained from sources believed to be reliable. All dates subject to change.



Bull symbol signifies a favorable day based on the S&P 500 Rising 60% or more of the time on a particular trading day 2003-2023



Bear symbol signifies an unfavorable day based on the S&P 500 Falling 60% or more of the time on a particular trading day 2003-2023